

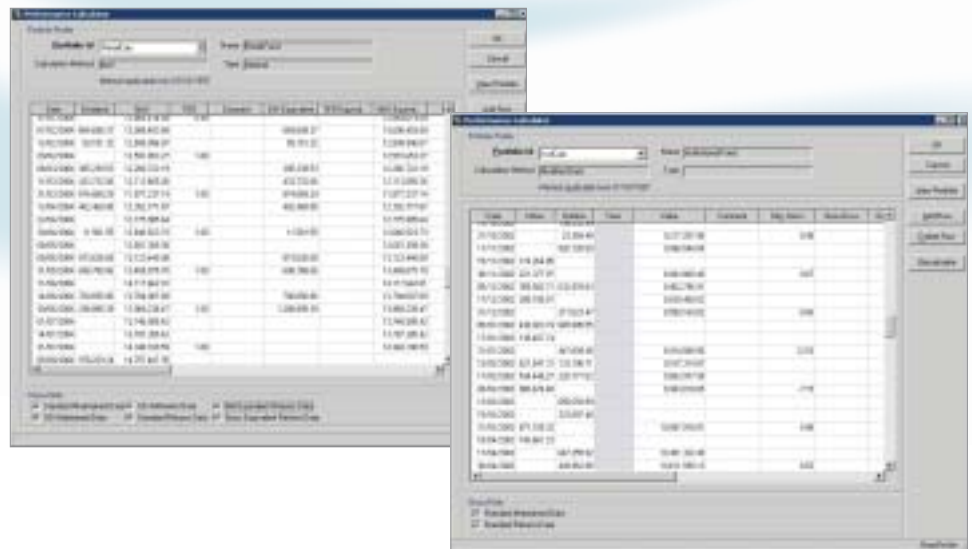
# performance calculator

performance calculator

*How do you use **performaglobal** to ensure accurate and consistent calculation of portfolio returns using methodologies prescribed within GIPS? How much time could you save if you were simply to add underlying data and let **performaglobal** do the rest? How much would your department benefit from the automation, centralisation and streamlining of return calculations?*

Centralise and standardise the calculation of returns with the **performaglobal Performance Calculator**. Benefit from a fully audited and automated method of calculating headline returns. Save time by importing data directly from your accounting system, eliminating data integrity issues and ensuring greater control over the production of performance results.

Standard **performaglobal** security features enable you to manage who can access and update your data. When combined with a full audit trail, you gain greater transparency and control; a key benefit during verification. Moreover, with the ability to drill-down from headline data, senior management and clients can rest assured that reported figures have been consistently and correctly calculated.



The **Performance Calculator** within **performaglobal** provides a robust, secure platform to automate the calculation of portfolio returns. In the true spirit of GIPS, this tool helps ensure greater consistency, accuracy and reliability of your figures; especially important since investors, verifiers and consultants will continue to demand greater accountability and transparency going forward.

*The technical requirements are simple, just use **performaglobal***

Providing a robust, secure platform to automate the calculation of portfolio returns and helping to ensure greater consistency, accuracy and reliability of figures

## performa consultants uk limited (performa)

Established in 1999 by a group of investment performance specialists, **performa** focuses solely on providing an efficient and cost-effective solution to assist investment managers in achieving GIPS® compliance. GIPS are ethical standards for performance presentation used by investment managers to ensure fair representation and full disclosure. These standards are enforcing industry self-regulation on a global basis.

The **performaglobal** product is the chosen solution to the challenge of GIPS compliance and is used to manage over \$1 trillion of global assets. It is not only proving to be the optimal tool for composite construction, but also has a wealth of additional functionality including complex benchmark construction, business rule definition, full audit trail and powerful scheduling system. The multi-currency and multi-language web enabled reporting suite facilitate portfolio, composite and management reporting.

However, the **performa** service encompasses much more than the software product. Full implementation and on-going support are provided by dedicated and experienced professionals from within the performance industry. Clients are offered comprehensive advice and hands-on support from the early stages of their GIPS project planning right through to project completion. This level of service has ensured the steady increase in **performa's** blue chip client list and confirms **performa's** position as the number one supplier to the investment management industry.



The London City Office for **performa** is at 68 Lombard Street, London EC3V 9LG

telephone +44 (0)20 7477 6588 website [www.performa.co.uk](http://www.performa.co.uk)